WORKFORCE OBSERVATIONS FOR WESTERN WISCONSIN COUNTIES **JULY 2003**



State of Wisconsin Department of Workforce Developmen

La Crosse Metro Rate Down, State & National Rates Increase

June Local Labor Scene

The seasonally adjusted unemployment rate for the La Crosse Metropolitan Area declined 0.1 of a percentage point, resting at 3.8 percent in June. The 3.8 percent figure is 0.2 percentage points lower than the four percent rate recorded in June 2002. The statewide seasonally adjusted unemployment rate was up 0.2 percentage points in June at 5.6 percent, and up 0.3 percentage points from the 5.3 percent recorded statewide in June 2002.

All eight Western Counties experienced increasing unadjusted unemployment rates in June, joining the 66 of Wisconsin's 72 counties that had higher unadjusted unemployment rates in June than in May. June is a vibrant month with respect to the labor force and characteristically shows many

Current month: June 2003

Civilian Labor Force

Unemployment

Civilian Labor Force

Unemployment

Civilian Labor Force

Unemployment

Employment

Unemployment rate

Unemployment rate

Change from one year ago

Employment

Unemployment rate

Change from one month ago

Employment

new entrants into the labor force. These new entrants include high school and college students, recent graduates from educational institutions, and persons seeking seasonal summer employment. This increased activity shows more employed and will usually show more individuals unemployed, as well, compared to May. It is usual

increased by 30,800 jobs over the month to a total of 2,828,900 jobs. Leading the gaining industries were 10,600 more jobs in the leisure and hospitality sector, which includes employment in food and accommodation services and in arts, entertainment, and recreation.

Annual growth in jobs were found in services-producing industries as the goods producing sectors of construction and manufacturing continue to show an annual employment decrease.

National Notes

Wisconsin

(000s)

3,099.5

2.926.8

172.6

5.6%

10.2

3.5

6.6

0.2%

78.5

66.8

11.6

0.3%

Labor Force Estimates (Seasonally Adjusted)

La Crosse *

MSA

76.500

73.500

2,900

3.8%

300

300

-100

-0.1%

1.800

1.800

-100

-0.2%

Average weekly earnings of America's 100.4 million full-time wage and salary workers were \$616 in the second guarter of 2003, the Bureau of Labor Statistics reported this month.

(000s)

This was 1.8 percent higher than a year **United States** earlier, compared with a gain of 2.2 percent in the 147,096 Consumer 137.738 Price Index 9.358 over the same 6.4% period. 611 The 2001 re-251 cession, the 360 nation's first 0.3% downturn in ten years, officially ended in 2.185 November 1,251 2001, only 934 eight months 0.6% after it had begun, the National Bu-

Note: All estimates are preliminary and based on place of residence. * La Crosse MSA Statistics include Houston County Minnesota

and typical in Wisconsin that local labor markets can not absorb all the new entrants to the labor market in one month (June).

Statewide Notes

Wisconsin's seasonally adjusted unemployment rate was estimated at 5.6 percent in June, up 0.2 percentage points higher than May's rate of 5.4 percent.

Total non-farm wage and salary employment in Wisconsin

reau of Economic Research recently declared. The National Bureau of Economic Research is a group of academic economists which is the recognized arbiter of when recessions begin and end in the United States.

The national economy has been expanding for six quarters now, but actual results have been mixed. The economy grew at a 1.4 percent annual rate the first guarter of 2003, unemployment hit 6.4 percent in June (the highest national rate since April 1994), and the number of people collecting jobless benefits hit a 20 year high during June 2003.

Western Wisconsin Workforce Development Area

| June 2003 | Buffalo | Crawford | | | | | Trempealeau | • | | Non MSA* | Wisconsin |
|--|---------------|-----------------|-------------|--------------|----------------|-------------------|--------------------|-------------|----------------|------------------|--------------------|
| Civilian Labor Force** | 7,730 | 10,760 | 12,570 | 11,260 | 65,290 | 21,790 | 16,520 | 14.900 | 160,810 | 95.520 | 3,164,050 |
| Employed | 7,730 | 10,700 | | 10,250 | 62,560 | 20,690 | | | 153,030 | 90,460 | 2,982,430 |
| Unemployed | 340 | 590 | 490 | 1,010 | 2,720 | 1,100 | 840 | 680 | 7,780 | 5,060 | 181,620 |
| Unemployment Rate | 4.4% | 5.5% | 3.9% | 9.0% | 4.2% | 5.1% | 5.1% | 4.6% | 4.8% | 5.3% | 5.7% |
| Total Nonfarm (NFWS) *** | 5,100 | 8,100 | 8,900 | 9,300 | 69,900 | 18,600 | 13,900 | 8,800 | 142,700 | 72,800 | 2,828,900 |
| Total Private | 4,200 | 7,000 | 5,800 | 7,100 | 60,400 | 14,100 | 11,400 | 6,400 | 116,400 | 56,000 | 2,410,600 |
| Goods Producing | 500 | 1,700 | 1,900 | 2,500 | 12,000 | 4,200 | 5,800 | 1,200 | 29,700 | 17,800 | 648,700 |
| Service Producing | 4,700 | 6,400 | 7,000 | 6,800 | 57,900 | 14,400 | 8,100 | 7,600 | 113,000 | 55,100 | 2,180,200 |
| Constr., Mining & Nat.Rsrcs | 170 | 280 | 1,100 | 280 | 2,900 | 600 | 310 | 260 | 5,900 | 3,000 | 129,400 |
| Manufacturing | 300 | 1,500 | 800 | 2,200 | 9,100 | 3,600 | 5,500 | 900 | 23,800 | 14,800 | 519,300 |
| Trade | 500 | 2,000 | 1,000 | 1,200 | 12,500 | 2,700 | 1,600 | 1,800 | 23,100 | 10,600 | 440,200 |
| Transportation & Utilities Financial Activities | 1,800 160 | 200 210 | 800 240 | 400 250 | 2,100 3,600 | 1,600 610 | 600 350 | 300 390 | 7,800 5,800 | 5,700 2,200 | 321,400 158,700 |
| Education and Health Services | 600 | 1,200 | 600 | 1,200 | 12,300 | 1,700 | 1,100 | 1,500 | 20,100 | 7,800 | 361,200 |
| Leisure & Hospitality | 500 | 1,000 | 900 | 1,100 | 7,200 | 1,900 | 1,100 | 700 | 14,400 | 7,200 | 256,400 |
| Info., Prof.& Bus. Svcs, Other Svcs | 200 | 600 | 300 | 500 | 10,700 | 1,400 | 1,000 | 600 | 15,400 | 4,700 | 958,400 |
| Total Government | 990 | 1,170 | 3,130 | 2,220 | 9,450 | 4,510 | 2,450 | 2,390 | 26,300 | 16,900 | 418,300 |
| Federal | 180 | 70 | 60 | 230 | 450 | 2,260 | 140 | 120 | 3,500 | 3,050 | 28,600 |
| State | 30 | 220 | 470 | 570 | 2,160 | 250 | 40 | 50 | 3,780 | 1,620 | 95,300 |
| Local | 780 | 890 | 2,600 | 1,420 | 6,840 | 2,000 | 2,270 | 2,220 | 19,020 | 12,180 | 294,400 |
| Change from one month ago | May | 2003 | | | | | | | | | |
| Civilian Labor Force** | 100 | 430 | 480 | 330 | 800 | 600 | 420 | 570 | 3,700 | 2,900 | 87,500 |
| Employed | 50 | 380 | 430 | 200 | 300 | 400 | 310 | 470 | 2,600 | 2,200 | 62,000 |
| Unemployed | 40 | 50 | 50 | 130 | 400 | 200 | 110 | 100 | 1,100 | 700 | 25,500 |
| Unemployment rate(%) | 0.5 | 0.3 | 0.3 | 0.9 | 0.7 | 0.9 | 0.6 | 0.6 | 0.6 | 0.6 | 0.6 |
| Total Nonfarm (NFWS) *** | 70 | 270 | 270 | 120 | -100 | 250 | 200 | 230 | 1,400 | 1,400 | 30,800 |
| Percent change NFWS from last montal Private | 1.4% | 3.4% 270 | 3.2% 200 | 1.4% 100 | -0.1% 400 | 1.3% 200 | 1.5% 170 | 2.7% 60 | 1.0% | 2.0% | 1.1% |
| Goods Producing | 30 | 80 | 100 | 0 | 200 | 100 | 130 | 10 | 1,400 600 | 1,000 400 | 36,400 9,200 |
| Service Producing | 50 | 190 | 200 | 100 | -200 | 200 | 70 | 220 | 800 | 1,000 | 21,600 |
| Constr., Mining & Nat.Rsrcs | 10 | 20 | 80 | 20 | 200 | 30 | 20 | 20 | 400 | 200 | 6,200 |
| Manufacturing | 20 | 60 | 0 | 0 | 0 | 20 | 110 | -10 | 200 | 200 | 3,000 |
| Trade | 0 | 50 | 0 | 0 | 0 | 20 | 10 | 20 | 100 | 100 | 7,800 |
| Transportation & Utilities | -20 | 0 | 10 | -20 | 0 | -50 | 10 | 0 | -100 | -100 | 5,600 |
| Financial Activities | 0 | 10 | 10 | 10 | 100 | 0 | 10 | 10 | 100 | 0 | 2,400 |
| Education and Health Services | 0 | 40 | 20 | 0 | -200 | 10 | 10 | 0 | -100 | 100 | -2,000 |
| Leisure & Hospitality Svcs | 20 0 | 80 20 | 20 0 | 100 0 | 200 100 | 110 70 | -30 | 20 10 | 500 200 | 400 100 | 10,600 8,000 |
| Total Government | 50 | 0 | 120 | 50 | -450 | 30 | 30 | 170 | <u>200</u> | 400 | -5,600 |
| Federal | 0 | 0 | 0 | 10 | 0 | 70 | 0 | 0 | 100 | 100 | -100 |
| State | 10 | 10 | 20 | 0 | -450 | 10 | 10 | 10 | -400 | 100 | -6,900 |
| Local | 50 | 0 | 100 | 40 | 0 | -50 | 20 | 150 | 300 | 300 | 1,400 |
| Change from one year ago | June | 2002 | | | | | | | | | |
| Civilian Labor Force** | 70 | 320 | 570 | 410 | 1,800 | 440 | 1,220 | 380 | 5,200 | 3,400 | 79,700 |
| Employed | 30 | 270 | 580 | 370 | 1,700 | 340 | 1,150 | 470 | 4,900 | 3,200 | 68,000 |
| Unemployed | 40 | 60 | -10 | 30 | 100 | 100 | 80 | -90 | 300 | 200 | 11,700 |
| Unemployment rate(%) Total Nonfarm (NFWS) *** | 0.4 110 | 0.4 80 | -0.3 290 | 0.0 170 | 0.0 900 | 0.4 20 | 0.1 850 | -0.8 180 | 0.0 2,600 | 0.0 1,700 | 0.2 5,500 |
| Percent change NFWS from last year | 2.2% | 1.0% | 3.3% | 1.9% | 1.3% | 0.1% | 6.5% | 2.1% | | 2.4% | 0.2% |
| Total Private | 80 | 30 | 100 | 200 | 800 | 500 | 600 | 100 | 2,400 | 1,600 | 600 |
| Goods Producing | 20 | -250 | 0 | -200 | 0 | 100 | 300 | 0 | 0 | 100 | -22,600 |
| Service Producing | 90 | 330 | 200 | 300 | 900 | 0 | 500 | 200 | 2,600 | 1,600 | 28,200 |
| Constr., Mining & Nat.Rsrcs | 20 | 10 | 40 | -10 | -100 | 0 | -30 | -30 | -100 | 0 | -8,200 |
| Manufacturing | 0 | -260 | 0 | -100 | 0 | 60 | 360 | 40 | 100 | 100 | -14,500 |
| Trade | -20 | 40 | 0 | 0 | 600 | 110 | 110 | 80 | 1,000 | 400 | 6,500 |
| Transportation & Utilities | 50 | 10 | 0 | 40 | -100 | 80 | 30 | 20 | 100 | 200 | 3,200 |
| Financial Activities | 0 | 10 | 0 | 10 | 100 | 10 | 20 | 20 | 100 | 100 | 4,000 |
| Education and Health Services | -10 50 | 60 140 | 100 | 100 200 | 200 | 80 210 | 40 170 | 20 30 | 400 | 300 | 2,200 |
| Leisure & Hospitality Svcs | 50 0 | 20 | -100 | 200 | 100 | 210 -90 | 170 -60 | -70 | 1,000 -200 | 1,000 -300 | -500 15,300 |
| Total Government | 30 | 50 | 180 | -30 | 60 | - 90 | 230 | -70 70 | 100 | 100 | 4,900 |
| Federal | -10 | -10 | 0 | -40 | -80 | - 1 30 | 0 | 0 | -300 | -200 | -1,600 |
| State | 0 | 0 | 20 | -30 | 290 | 0 | 0 | 0 | 300 | 0 | 2,200 |
| Local | 30 | 60 | 160 | 30 | -150 | -250 | 230 | 80 | 200 | 300 | 4,400 |
| * Seven counties, excluding La Crosse County ** In | ncludes parti | cipants residin | g in area. | *** Includes | employment v | with employer | rs located in area | Estimates | s are NOT sea | sonally adjusted | l |

^{*} Seven counties, excluding La Crosse County ** Includes participants residing in area. *** Includes employment with employers located in area. Estimates are NOT seasonally adjusted. Current month estimates are preliminary. Totals may not add due to rounding. Calculations based on unrounded numbers. NFWS data is benchmarked to 3/2002